UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In Re:

DOW CORNING CORPORATION,

Debtor.

Case No. 00-CV-00005-DT
(Settlement Facility Matters)

HON. DENISE PAGE HOOD

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ORDER APPROVING ESCROW BUDGET

On April 11, 2001, the Finance Committee, pursuant to Article 7.03(e) of the Settlement Facility and Fund Distribution Agreement ("SFA"), and Article 7.4 of the Amended Joint Plan of Reorganization ("Plan"), submitted to the Court the Escrow Budget ("Budget"). The Budget covers the anticipated period of time prior to the Effective Date.

The Court hereby approves the Budget and finds that it is consistent with Articles 7.03(e) and 8.02 of the SFA. Expenditures pursuant to the Budget are in the discretion of the Claims Administrator. Wells Fargo Bank Texas, N.A. as Trustee is authorized to undertake such actions, activities and responsibilities as set forth in the Depository Trust Agreement.

Accordingly, the Escrow Budget is hereby approved *nunc pro tunc* to April 11, 2001.

/s/
DENISE PAGE HOOD
United States District Judge

DATED: MAY 15, 2001