

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
NORTHERN DIVISION

IN RE:	§	CASE NO. 95-20512
	§	
DOW CORNING CORPORATION	§	(Chapter 11)
	§	Judge Denise Page Hood
DEBTOR	§	

**ORDER ESTABLISHING EFFECTIVE DATE FOR  
AMENDED JOINT PLAN OF REORGANIZATION**

The Court having received the March 24, 2004 order of the United States Court of Appeals for the Sixth Circuit dismissing the appeal of the Nevada Claimants, and it appearing that the dismissal of this appeal eliminates the last remaining impediment to establishing the Effective Date under the Amended Joint Plan of Reorganization of Dow Corning Corporation,

IT IS HEREBY ORDERED THAT:

1. The Plan Proponents and the Claims Administrator are authorized and directed to take all steps necessary to cause the Effective Date for the Amended Joint Plan of Reorganization to occur on June 1, 2004.
2. The rights and objections of the Debtor and the Commercial Committee with respect to the issues relating to the Effective Date as it relates to Class 4 are preserved, including whether or not there should be a separate Effective Date as to Class 4 and such issues shall be heard on April 29, 2004.

Dated: April 02, 2004

s/ Denise Page Hood  
Denise Page Hood  
United States District Judge