

Administrative Office of the United States Courts Department of Technology Services

CJA eVoucher

Expert User Manual

Release 6.4

December

2020



Introduction _____

The CJA eVoucher System is a web-based solution for submission, monitoring, and management of Criminal Justice Act (CJA) functions. The eVoucher program provides:

- Online submission of vouchers and authorizations by attorneys and experts.
- Line-item auditing of vouchers by judges and court staff.
- The ability to attach PDF documentation to vouchers and authorizations.
- Automatic email notification to attorneys on approval or rejection of vouchers.
- Electronic transfer to the circuit for excess approval.
- Panel management tools and reports for attorney appointments.
- Built-in reporting for budgeting and analysis.

Browser Compatibility _____

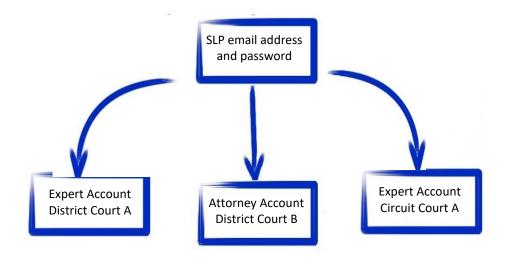
CJA eVoucher is compatible with the following browsers:

- Internet Explorer 10.1 (with Compatibility Mode)
- Internet Explorer 11
- Edge 16
- Firefox 57
- Chrome 62
- Safari 10.1

Accessing the CJA eVoucher Program

Prior to version 6.4, if you had eVoucher accounts in multiple courts, you were required to sign out of eVoucher and sign in to each individual court account in which you wanted to work. You had a separate username and password assigned by each individual court. Starting with version 6.4, you can now create a Single Login Profile (SLP) with a single email address and password that can be linked to each eVoucher account you have. You can now switch from one eVoucher account to another from within the eVoucher application without the need to log off.

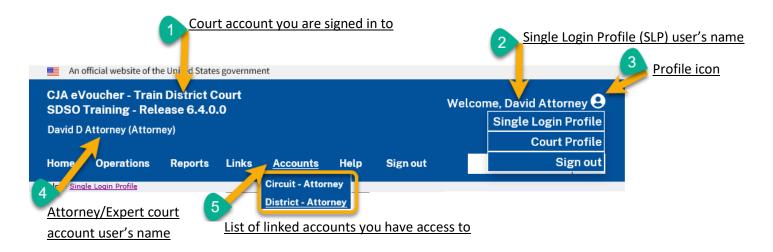
Note: If you have more than one eVoucher account, you must designate one account as the default account; the court used to create your Single Login Profile (SLP) automatically becomes your default court, unless you change it.



Single Login Profile for David D. Expert

Single Login Profile vs. Court Profile

Below are tips on how to view which court account you are in and who you are within that court.



- 1. **Court account** This is the court account you selected from the **Accounts** menu, showing the account to which you are signed in.
- 2. Single Login Profile (SLP) This profile is attached to a person. Regardless of the court account you are accessing, you must always be signed in to your Single Login Profile (SLP).
- 3. **Profile icon** You can access your Single Login Profile (SLP) or court profile, or sign out from here. You can also access these areas from the **Help** menu.
- 4. **Court account username** This displays the court user you are signed in as, and your full name and user role as they appear for that court profile.
- 5. Accounts menu From this menu, you can access all of the court accounts to which you are linked.

Creating a Single Login Profile

You must create your Single Login Profile (SLP) only once or whenever you need to relink your account to your default court. To create your Single Login Profile (SLP), visit the eVoucher site for the district or circuit in which you already have an eVoucher account.

Step 1

In the Email Address field, enter your email address, and then click Next.



Enter your email address. If you have not created a single login profile you will be prompted to create one.



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Step 2

If you use more than one court account, choose one, and then click Next.

Link CJA eVoucher account

Enter the username and password for your existing CJA eVoucher account to continue.

Username	
ebexpert	
Password	
••••••	
Forgot your password?	
Next	

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On the Create New Single Login Profile screen, complete the **First name**, **Middle name**, **Last name**, and **Suffix** (if applicable) fields, and then enter and confirm your email address.

First name	Middle name	Last name	Suffix
Edward	В	Astley	-Select-
ebexpert@gmail.com			
Confirm email address			
commentation and a cost			

Next, answer the security questions. In the Security Questions section, select a question from each question drop-down list, and then type your answer in the corresponding answer field. Click **Next**.

Question 1	
In what city or town was your first job?	\$
Answer 1	
Boston	
Question 2	
What was your childhood nickname?	٥
Answer 2	
Davey	
Question 3	
What was your first car?	\$
Answer 3	
Saturn	×

A message appears, stating that an email was sent to the email address you provided when creating your Single Login Profile (SLP).

0	Check your email
	An email has been sent to rebexpert@gmail.com with a link to confirm your email address. Follow the link to continue creating your single login profile.
	IMPORTANT: The link provided in the email is only valid for 15 minutes and can only be accessed one time.
0.1	
Ste	6

Go to your email account. Click the link in the email message to continue creating the profile.

Note: The email is valid for only 15 minutes and can be used only once. In the email message, click the **confirm your email address** link.

_			Login Profile Email Verification - david attorney Index ×			÷	Z
	Inbox		о ,				
\star	Starred		cja_atty@aotx.uscourts.gov	3:25 PM (0 minutes ago)	☆	*	÷
C	Snoozed	•	to me 👻				
>	Sent		Dear David Attorney				
	Drafts		Thanks for setting up your ellower single lagis graffic				
~	More		Please click on the link t				
Mee	t		This link will be valid for 15 minutes and can only be used once. You will use this email address and the new password you are about to set to login to eVoucher from now on.				
	Start a meeting						
	Join a meeting		Regards, US Courts				
Han	gouts		The information in this e-mail and in any attachment may contain information which is privileged. It is intended only for the attantion and use of the name	sed recipient. If you are not the inter	nded recip	ient, you	are

Step 7

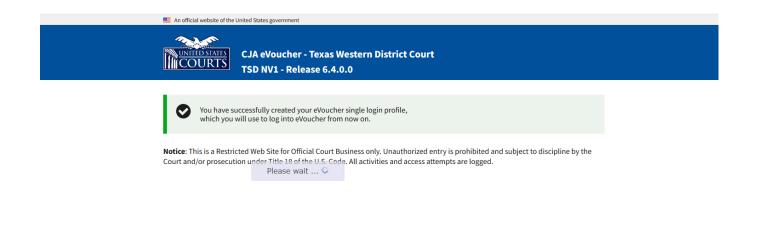
Enter a new password to be used for your Single Login Profile (SLP). The new password:

- Must be at least 8 characters long.
- Must be alpha-numeric.
- Must contain at least one lowercase and one uppercase character.
- Must contain at least one special character.
- Cannot be a password used within the past 365 days.

To view current password requirements, click the plus sign (+) icon to expand the **Password Requirements** section. You must change your password every 180 days. Verify the password, and then click **Next**.

INCOURTS	Train District Court - Release 6.4.0.0
Enter password Enter the password your single login profile	will use to access eVoucher.
Enter password	
••••••	
/erify password	
Verify password	
/erify password	

A success message appears, and you are directed to the eVoucher home page. <u>Your email address</u> <u>and new password are now your new login credentials</u>. You have now successfully created your Single Login Profile (SLP), and can use the email address you entered when setting up your Single Login Profile (SLP) to log in to all your CJA eVoucher accounts going forward.

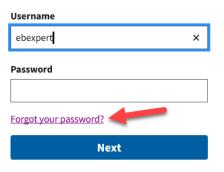


Forgotten Password – Legacy-

If you have forgotten your current court password or entered it incorrectly, a failure message appears: Login failed. To recover your password, click the **Forgot your password?** link. Please note that you should follow this same process if you have not reset your password in the last 180 days. If you entered your password incorrectly more than six times and your account is locked, or if you are still unable to recover your password, contact your court administrator.

	0	Login failed . Invalid username or password or your account is locked. Please contact an eVoucher Administrator for assistance.
Step 1		

Click the Forgot your password? link.



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In the Username and Email fields, enter your information, and then click Recover Logon.

Forgot your Login?	
Please tell us your username AND email ad	dress. We will send you an email to reset your password if there is a match in our record
Username	
Email	
Back to sign in	
Recover Logon	

In the email message, click the **here** link to create a new password.

CJA - Logon Recover by Rick Astley Inbox x

cja_atty@aotx.uscourts.gov to me, deadmail <i>◄</i>
"0" topmargin="0" style="background-color: #ffffff; padding: 30 30 30 30">
Dear Rick Astley,
On 11/6/2020 9:45:59 AM we received a request to reset your Online CJA 'password'
from the CIA - district_trng site. In order to start the recovery process, please
clic <mark>t here</mark> and you will be taken to the proper page.
Regards,
US Courts
The information in this e-mail and in any attachment may contain information which is privileged. It is intended only for the attention and use of the named re
and a second second data to the second s

Note: The password link expires after 15 minutes and can be used only once. If you don't reset your password within that time, you must return to the login page and repeat the process.

Step 4

You are taken to the Reset your password page, where you must create a new password to complete the Single Login Profile (SLP) process. Enter and confirm your new password, enter your username and email, and then click **Reset**.

IMPORTANT: The link provided in the password reset emails If necessary, return to the login page and click "Forgot you	il is only valid for 15 minutes and can only be accessed one time. r login" to repeat the process.
Reset your password	
New Password	
Confirm Password	
Username	
Email	
Reset	

Your password is now reset. A success message appears, and you can either continue creating your Single Login Profile (SLP), or if you have already created one, enter your email address and sign in to eVoucher.

Sign in to CJA eVoucher Inter your email address. If you have not created a single login profile you will be prompted to create one.
Password updated. Your password was successfully updated.
Email Address
Next

Signing in to eVoucher _____

Step 1

From the eVoucher webpage, enter the email address you used to create your Single Login Profile (SLP), and then click **Next**. If you forget this email address, contact the security administrator for your court.

	CJA eVoucher - Train District Court SDSO Training - Release 6.4.0.0
Sign in to CJA Enter your email addr	A eVoucher ress. If you have not created a single login profile you will be prompted to create one.
Email Address eexpert@gmail.com	×
1	Next

Notice: This is a Restricted Web Site for Official Court Business only. Unauthorized entry is prohibited and subject to discip Court and/or prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.

Notice: This is a Restricted Web Site for Official Court Business only. Unauthorized entry is prohibited and subject to discipline by the Court and/or prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.

Enter your password, and then click **Sign In**. You have now successfully signed in to eVoucher.

📕 An official website of the	United States government
	CJA eVoucher - Train District Court SDSO Training - Release 6.4.0.0
Sign in to CJA Please enter your pass	
Password	
Forgot your password	2
Si	gn In

Notice: This is a Restricted Web Site for Official Court Business only. Unauthorized entry is prohibited and subject to discipline by the Court and/or prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.

Single Login Profile (SLP) -

In the Single Login Profile section, you can:

- Edit your first, middle, and last name.
- Edit your email address.
- Edit your SLP password.
- Edit security questions.
- View your linked eVoucher accounts.
- Link your eVoucher Accounts to your SLP.

Step 1

To access the Single Login Profile page, from the menu bar, click **Help** and then click **Single Login Profile**, or click the **Single Login Profile** link to the right of the menu bar.

CJA eVoucher - Train District Court SDSO Training - Release 6.4.0.0 David D Attorney (Attorney)					_	Welcom	e, Expert Longoria Single Login Profile	
David D	Attoiney (Attoin	iey)						Court Profile
Home	Operations	Reports	Links	Accounts	Help	Sign out		Sign out
> Home								

Account Information

In the account information section you can change your name, email address, and password.



To edit your name, click the **Edit** link to the right of your name.

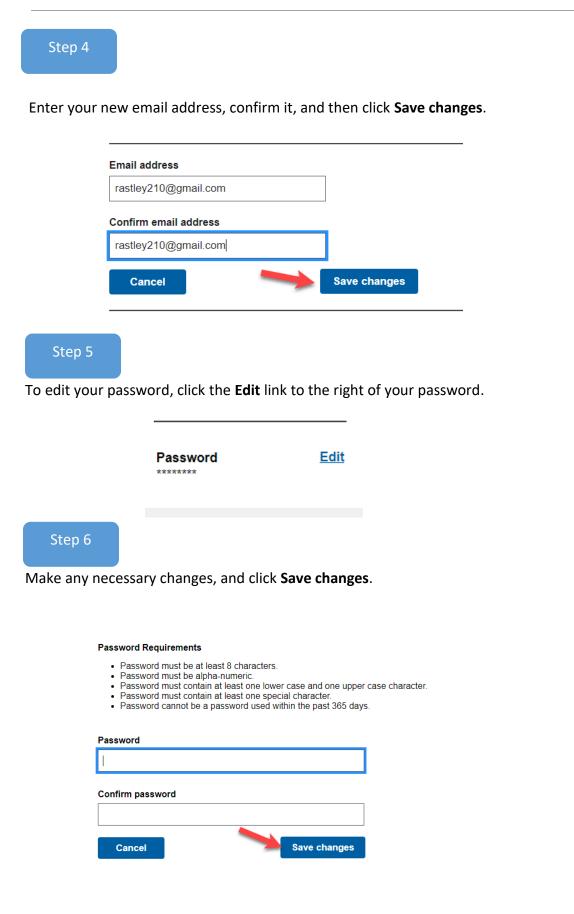
Single Login Profile

Account Informatio	n		-
First name Edward	Middle name B	Last name Astley	Suffix - Edit
Step 2			

Make any necessary changes, and then click **Save changes**.

Account Information	L. C.		
First name	Middle name	Last name	Suffix
Rick	В	Astley	-Select- 🜲
Step 3			
k the Edit link to the r	ight of your email a	address.	





Security Questions

Step 1

To access your security questions, click the plus sign (+) icon to expand the Security Questions section.

		Single Login Profile	
		Account Information	+
		Security Questions	+
		Linked eVoucher Accounts	+
		Link your eVoucher Accounts to your Single Login Profile	+
Step	2		

Make any necessary changes, and then click Save changes.

Note: The answers to the security questions are hidden. To view your answers click the **Show my Answers** link.

<u> </u>	how my Answers
Question 1	
In what city or town was your first job?	\$
Answer 1	
•••••	
Question 2	
What street did you live on in third grade?	\$
Answer 2	
•••••	
Question 3	
In what year (YYYY) did you graduate from high school?	\$
Answer 3	

Link Your eVoucher Accounts to Your Single Login Profile (SLP)

If you have more than one eVoucher account because you perform CJA-related services in more than one court, or if you have separate attorney and expert user logins in the same court, you must link those accounts to your Single Login Profile (SLP) to access them.



Click the plus sign (+/-) icon to expand the Linked eVoucher Accounts section and view any accounts that are currently linked. If this is your first time in the system, your only linked account is the one with the court you just logged in as. This is your default account.

Linked eVoucher Accounts						
Multiple eVoucher accounts can be linked to a Single Login Profile. If more than one account is linked, select a default eVoucher account. Use the Accounts menu to switch between accounts.						
Account	User Type	Default				
Massachusetts (DDAttorney)	Attorney	۲				
			1			
Link your eVoucher Accounts to your Single Lo	ogin Profile		+			

Note: You can also change your default court from the Linked eVoucher Accounts section, but you will always initially be logged in through your default account



If you need to sign in to other district or appellate courts, you must link to those accounts. Click the plus sign (+) icon to expand the Link your eVoucher Accounts to your Single Login Profile section.

Account Information	+
Security Questions	+
Linked eVoucher Accounts	+
Link your eVoucher Accounts to your Single Login Profile	÷

Then, click

Select the type of court you want to link to by clicking the **District** or the **Appellate** tab. Select your court from the drop-down list and enter your username and password for that court.

Link your eVoucher Accounts to	your Single Login Profile
	t with a court that you would like to link to your Single Login all your eVoucher Accounts through a Single Login Profile and having to log out.
Enter the information for the eV	oucher Account to link to your Single Login Profile
District Appe	llate
Court	
-Select- Train District Court	\$
Court login username	
Court login password	
Cancel	Link Account
Account.	
Court login username	
ebexpert	
Court login password	
••••••	

A success message appears, stating that your account(s) is now linked.

Court Profile _____

If given access by your court, you can make changes to your eVoucher account information.

Step 1

On the home page, point to your profile icon, and then click **Court Profile**.

CJA eVoucher - Train District Court SDSO Training - Release 6.4.0.0							Welcome, Expert Longoria 😌
							Single Login Profile
David D	Attorney (Attorn	ney)					Court Profile
Home	Operations	Reports	Links	Accounts	Help	Sign out	Sign out
> <u>Home</u>							

In the Court Profile section, you can:

- Edit contact information, phone, email, and/or physical address.
- Update the Social Security number (SSN) or employee identification number (EIN). Copies of a W-9 must be provided to the court, and any changes to the SSN after the first logon must be made through the court.
- Enter expert specialties.
- Document any CLE attendance.

Changes made to your court profile are not applied to any of your other linked accounts. This is noted at the top of your court profile page.



Click **Edit**, **Select**, **Add**, or **View** to the right of each section to open the section and make any edits. Review your court profile and, if applicable, add any missing information

> Help > <u>Court Profile</u>		
Court Profile		
Expert Info Your personal info	Your Name: Longoria Expert Your Contact Info: Phone: 2102222222 Fax: attorneyl210+9@gmail.com Your Address: 123 Drive San Antonio, TX 78229 US	Edit
Billing Info List all available billing info records	Your default billing info is: Longoria Expert Billing Code:0101-000071 123 Way San Antonio, TX 78229 - US Phone: 2102222222 Fax:	Select Add Edit
Expert Specialties List your assigned specialties	Your current assigned specialties are: [General]: Accountant	Edit

Expert Info

Step 1

In the Expert Info section, click Edit to access your personal information.

Expert Info Your personal info	Your Name: Rick Astley Your Contact Info: Phone: 210-555-3434 Fax: lisa_ornelas@aotx.uscourts.gov deadmail@support.aotx.uscourts.gov deadmail@support.aotx.uscourts.gov Your Address: 110 Main Street San Antonio, TX 78210 US	Edit
-----------------------------------	--	------

Make any necessary changes, and then click **Save**.

Expert Info	* Required Fields First Name * (If self-employed) Mic	ddle Last Name		[
Your personal info	Abraham	Astley	Inactive	
SSN Instructions: If you are a self-employed service provider, you are required to enter your Social Security Number in the SSN field. If you are company-employed service provider only, do not enter your Social Security Number in the SSN field.	Tax Identification Number: * (If s SSN: 123-45-6788 Confirm: 123-45-6788 Main Email * deadmail@support.aotx.uscourts 2nd Email deadmail@support.aotx.uscourts 3rd Email	s.gov		
Payee Certification:	deadmail@support.aotx.uscourt	s.gov		
This message informs you that the	Phone *	Cell Phone	Fax	
Name and TIN entered are collected pursuant to IRS Guidelines that govern	210-555-3434			
what information must be collected by the judiciary for payments made to	Address 1 *	City *		
non-employees and other entities for services provided and for purposes of	110 Main Street	San Antonio		
issuing a Form 1099-MISC. You have	Address 2	State * (US only)	Zip * (US only)	
provided this information under		TEXAS 🔻	78210	
penalties of perjury and certify that:	Address 3	Country *		
1 - The number entered as my SSN or EIN is my correct taxpayer		UNITED STATES	•	
identification number: and				
2 - I am a U.S. citizen, U.S. resident				
alien, or other U.S. person (a partnership, corporation, company, or				
association created or organized in the				
U.S. or under the laws in the U.S.).				

Note: If you are a self-employed service provider, you must enter an SSN in the user profile. If you are a company-employed service provider, you must enter an EIN. Once the SSN is saved, it becomes read-only, and the record is transmitted to CJA6x. Once the record has been transmitted to CJA6x, any changes to the SSN can be made only by an eVoucher administrator. You must contact your court to make any changes to the SSN.

Select

Add

Edit

Billing Info

The billing information for your services is contained in the Billing Info section of the profile.



In the Billing Info section, click **Add** if no billing information is available. Click **Edit** to change the information already entered.



In the Billing Info section, the Billing Type group contains two radio buttons:

- Click the Self-Employed radio button if payments are made to your SSN.
- Click the Company radio button if payments are made to a firm's EIN.

* Required Fields Billing Type:
Self-Employed
O Company

Self-Employed Service Provider —

If you are a self-employed service provider, you must enter all required information in the Billing Info section, and then click **Save**.

Billing Info List all available billing info records	* Required Fields Billing Type: Self-Employed Company	Save cancel
	Copy Address from Profile	_
	Name: *	
	Abraham Astley	
	Phone: * Fax: 210-555-3434	
	Address 1: *	
	110 Main Street	
	Address 2:	
	Address 3:	
	City: * State: * (US only) Zip Code: * (US only)	_
	San Antonio TEXAS V 78210	
	Country: * UNITED STATES	

Note: You can select the **Copy Address from Profile** check box to populate your information. If the payment address is different from the address in your profile, you should enter your information.

Company Employed -

If you are a company-employed service provider, you are required to enter the company's EIN, name, and payment address information in the Billing Info section, and then click **Save**.

* Required Fields Billing Type: O Self-Employed	Sav
Company	
Tax Identification Number: * Foreign Vendor? EIN/TIN: •••••••• Confirm: ••••••••	
Copy Address from Profile Name: *	
Chemestry Inc ×	
Phone: * Fax: 210-555-3434	
Address 1: *	
110 Main Street	
Address 2:	
Address 3:	
City: * State: * (US only) Zip Code: * (US only)	
San Antonio TEXAS V 78210	
Country: *	
UNITED STATES	

Note:

- Payments cannot be made if the SSN or EIN is missing from your profile. This is a requirement of the payment system with which eVoucher interfaces.
- Validations have been added to billing information to ensure the data is in the proper format to be sent to the payment system.
- The system alerts you if there are errors with your billing information. Errors must be fixed before payments can be made.
- The SSN or EIN cannot be changed once it has been synced with the interface. Only the CJA6XAdmin user has rights to change SSNs.
- Add new or additional billing records if the billing information changes. Do not edit the existing record.
- Billing information must be complete to submit a voucher in CJA eVoucher.
- You or the attorney for whom you are providing services, must choose the billing information you wish to use when creating vouchers or authorizations.

Expert Specialties _____

The Expert Specialties section lists any specialties for which you are approved for eVoucher billing.



Select the check box for any specialties that apply to you.

Expert Specialties	Please, select what specialties apply to you:
list your assigned specialties	General
	Accountant
	Ballistics Expert
	CALR(Westlaw, Lexis, etc)
	Chemist, Toxicologist
	Computer (Hardware, Software, Systems)
	Computer Forensics Expert
	Documents Examiner
	Duplication Services
	Eingerprint Analyst
	Hair, Fiber Expert
	Interpreter Translator
	Jury Consultant
	Legal Analyst/Consultant
	LitigationSupport Services
	Mitigation Specialis
	Other
	Other Medical Expert
	Paralegal Services
	Pathologist, Medical Examiner
	Polygraph Examiner
	Psychiatrist
	Psychologist
	Voice, Audio Analyst
	Weapons Firearms Explosive Expert
	Transcript
	Court Reporter

Menu and Home Page -

The menu allows you to navigate to the different areas within the application.

SDSO.	oucher - Traiı Training - Rel Attorney (Expe	ease 6.4.0.					Welcome, David Attorney \rm
Home	Operations	Reports	Links	Accounts	Help	Sign out	۹.

Menu Bar Item	Description
Home	Click to access the eVoucher home page.
Operations	Click to search for specific appointments.
Reports	Click to view selected reports you may run on your appointments.
Links	Click to access links to CJA resources such as forms, guides, publications, etc.
Accounts	Click to access your different court accounts.
Help	 Click to access: Another link to your SLP. Another link to your court profile. The Contact Us email address. The privacy notice. eVoucher help documentation for attorneys and experts.
Sign out	Click to log off the eVoucher program.

The home page provides access to information about your cases and billing information that you submit, or the billing information the attorney submits on their behalf.

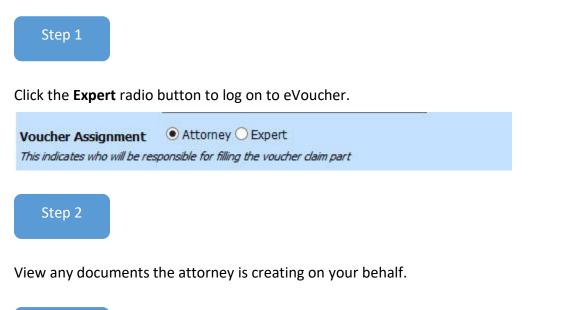
> <u>Home</u>

group by a particu	ılar Header, drag the colur	mn to this area.	Search:		To group by a par	ticular Header, drag the co	der, drag the column to this area.	
Case	Defendant	Туре	Status	Date Entered	Case	Defendant	Туре	
1:13-CR-08810 Start: 08/03/2015 End: 11/03/2015	Jeffrey Gardner (# 1) Claimed Amount: 100.0	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit FINAL PAYMENT	10/30/2015	1:14-CR-08 Start: 08/23/2017 End: 08/23/2017	Jebediah Branson (# 1) Claimed Amount: 1,100.0	CJA-21 - (RETURNED) Rick Astley Chemist/Toxicologist	
1:14-CR-08805 Start: 03/03/2014 End: 11/25/2015	Jebediah Branson (# 1) Claimed Amount: 250.0	CJA-21 - (RETURNED) Rick Astley Chemist/Toxicologist	Voucher Entry 0101.0000051 FINAL PAYMENT	11/25/2015	1:17-CR-09 Start: 10/17/2017 End: 10/17/2017	Diana Evans (# 1) Claimed Amount: 1,000.0	CJA-21 Rick Astley Chemist/Toxicologist	
1:15-CR-07654- Start: End:	Venus Williams (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	05/16/2016	1:17-CR-01 Start: 10/31/2017 End: 11/02/2017	Roy Knight (# 1) Claimed Amount: 1,000.0	CJA-21 Rick Astley Chemist/Toxicologist	
1:17-CR-01234 Start: End:	Kelsey Conaway (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	05/16/2017	1:15-CR-07 Start: 08/15/2018 End: 08/15/2018	Serena Williams (# 2) Claimed Amount: 500.00	CJA-21 Rick Astley Chemist/Toxicologist	
1:14-CR-08805- Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/02/2020	1:14-CR-08 Start: 08/21/2018 End: 08/21/2018	Thomas Howell (# 1) Claimed Amount: 1,517.5	CJA-21 Rick Astley Chemist/Toxicologist	
1:14-CR-08805 Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/17/2020		Venus Williams (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	
1:14-CR-08805- Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/17/2020	<u>1:14-CR-08</u> Start: 04/28/2020 End: 04/28/2020	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	
1:14-CR-08805 Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/17/2020		Jebediah Branson (# 1) Claimed Amount: 394.50	CJA-21 Rick Astley Chemist/Toxicologist	
1:14-CR-08805 Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/17/2020	1			
1:14-CR-08805 Start: End:	Jebediah Branson (# 1) Claimed Amount: 0.00	CJA-21 Rick Astley Chemist/Toxicologist	Voucher Entry Edit	04/17/2020	Closed Docum	ents ticular Header, drag the co	umn to this area.	
3				Page 1 of 3 (29 items)	Case	Defendant	Туре	

Folder Name	Contents
My Documents	This folder contains documents that you are currently working on or that
	have been created on your behalf by the attorneys. These documents are
	waiting for you to take action.
My Submitted	This folder contains vouchers for you that have been submitted to the court
Documents	for payment.
Closed Documents	This folder contains documents that have been paid or approved by the
	court. Closed documents only display for open cases. Closed documents
	display until they are archived and/or for 60 to 90 days after the
	appointment is terminated. They are still accessible on the Appointment
	page.

Expert vs. Expert Enter -

CJA eVoucher allows two designations for experts to complete the voucher: Expert and Expert Enter. When you log on, you will see a list of all your documents on the home page.





Verify the information is correct and run reports or copies of the CJA-21 or CJA-31.

The Expert Enter right allows you to complete your voucher after the attorney has created it. If you have these privileges, the attorney can choose to let you complete the voucher. You can then enter the correct information and submit the voucher back to the attorney for approval.

CJA-21/31 Entry _____

The attorney creates the CJA-21 or CJA-31 voucher. If you have Expert Enter rights, the attorney can choose to let you enter the services and expenses. You will receive an email informing you that a voucher has been created on your behalf and that you can enter your information on the voucher.



Log on to the eVoucher application. The voucher should appear in your My Documents section on your home page.



To enter your fees and expenses, in the Status column, click the Edit link.

o group by a particular Header, drag th	e column to this area.		Search:
Case	Defendant	Туре	Status
1:13-CR-07387-BB- Start: 01/01/1901 End: 01/01/1901	Sevrin Brian (# 1) Claimed Amount: 0.00	CJA-21 Charlene Campos Interpreter Translator	Voucher Entry Edt

The voucher opens to the Basic Info page, which displays the information in the paper voucher format.

	Basic Info	Expenses Claim Statu	s Docume	nts 🛛 🕨 Confirmatio	n	
Def.: Jebediah Branson		2. PERSON REPRESENTED		hora		
	0101	Jebediah Branson		1000	HER NUMBER	
Link to CM/ECF	3. MAG. DKT/DEF.NUMBER	4. DIST. DKT/DEF.NUMBER 1:14-CR-08805-1-AA	5. APPEALS. DKT/D		HER. DKT/DEF.NUMBER	
Voucher #:	7. IN CASE/MATTER OF(Case Name)	8. PAYMENT CATEGORY Felony (including pre-trial diversion	9. TYPE PERSON R		PRESENTATION TYPE	
Start Date:	USA v. Branson	of alleged felony)	Adult Defendant	Crimi	nal Case	
End Date:	11. OFFENSE(5) CHARGED 15:1825.F INSPECTION VIOL.	ATION PENALTIES				
🚯 Summary: \$0.00 👻	12. ATTORNEY'S STATEMENT As the Attorney for the person represented Authorization to obtain the service. Es	above, I hereby affirm that the services requested are ne timated compensation: \$1000.00	ecessary for adequate repr	esentation. I hereby request:		
Services Totals \$0.0	□ Approval of services already obtained t	to be paid for by the United States from the Defender St	ervices Appropriation.			
Fravel	Signature of Attorney					
Expense Type Amoun Travel Miles \$0.0	t Andrew Anders					
Travel Miles \$0.0						
Totals \$0.0		Phone: 210-833-5623				
Expenses	Cell phone: 210-555-1234					
xpense Type Amoun		rts.gov				
AX \$0.0 ong Distance Charges \$0.0			14. TYPE OF SERVI			
hotocopies \$0.0	0	ION FOR SERVICES(See instructions)				
ostage \$0.0			01 Investigator		ther Medical	
ther Expenses \$0.0 Totals \$0.0			02 Interpreter/T		oice/Audio Analyst	
Totais \$0.0		ed having been established by the court's satisfaction, th	 03 Psychologist 		lair/Fiber Expert	
	authorization requested in item 12 is hereby	y granted.	1 04 Psychiatrist		'omputer are/Software/Systems)	
	Signature of Presiding Judge or By Order o	f the Court	05 Polygraph	- 10 B	aralegal Services	
	Albert Albertson		06 Documents E	xaminer	egal Analyst/Consultant	
Tasks	Date of Order	Nunc Pro Tunc Date	07 Fingerprint A	maryst	ury Consultant	
Link To Appointment	03/04/2014		08 Accountant	– 22 k	fitigation Specialist	
Link To Representation	Repayment 🗆 YES 🗵 NO		09 CALR (West)	aw/Lexis, etc.)	uplication Services	
Link to Authorization			2 10 Chemist/Toxi	COLOGIST	ther (Specify)	
Link to Addion28000			11 Ballistics	- 15 T	itigation Support Services	
			□ 13 Weapons/Fire	arms/Explosive	computer Forensics Expert	
			Expert 14 Pathologist/M		omputer Porensics Expert	
Reports				leuicai Examinei		
Form CJA21	NOTES					
	Abraham Astley					
	Signature of Presiding Judge	Date Signed Ju	ıdge Code	Approved Amount	Total Approved Amount	
	Signature of Chief Judge, Court	of Date Signed Ju	ıdge Code	Approved Amount	-	
	Appeals (or Delegate)	Date signed	age even	- pprovou - mirouni	1500.00	
					1000.00	
			I			
	Payment Info					
		stlav V	1			
	Preferred Payee Abraham A					
	Preferred Payee Abraham A Abraham Ast	tley				
	Preferred Payee Abraham A	tley 101-000004				
	Preferred Payee Abraham A Abraham Ast Billing Code:0	t ley 101-000004 et				
	Preferred Payee Abraham A Abraham As Billing Code:0 110 Main Stre San Antonio, 1 78210 - US	t ley 101-000004 et TX				
	Preferred Payee Abraham As Abraham As Billing Code:0 110 Main Stre San Antonio, T 78210 - US Phone: 210-52	t ley 101-000004 et TX				
	Preferred Payee Abraham A Abraham As Billing Code:0 110 Main Stre San Antonio, 1 78210 - US	t ley 101-000004 et TX				
	Preferred Payee Abraham As Abraham As Billing Code:0 110 Main Stre San Antonio, T 78210 - US Phone: 210-52	t ley 101-000004 et TX				

Note:

- To avoid data loss, frequently save any entries made to a voucher.
- To delete a voucher, click **Delete Draft** at any time prior to submitting it.
- To check for warnings or errors in the document, click Audit Assist at any time.
- To navigate, click the tabs or the navigation buttons in the progress bar.

Entering Services -

Line-item time entries should be entered on the Services page. Both in-court and out-of-court time should be recorded here.



To enter your service fees and expenses, on the Basic Info page, click the **Services** tab or click **Next** on the progress bar. Required fields are marked with a red asterisk.



Enter the date of the service, the number of hours billed, and the rate. A description of the service provided is also required.

Step 3

Click **Add**. There is no auto-save feature in eVoucher, so click **Save** after every few additions. A dialog box prompts you to save if you try to navigate to another section.

Basic Inf	fo Services Expense	es 👌 Claim Status 👌 Document	s Confirmation	
Servi	ces			
Date Units Rate	5/5/2020 * *	Description		*
				Add Remove
* Required Fie	y a particular Header, drag the colum	n to this area.		
Date	Description			Units Rate Amt
		(Empty)		
« First	< Previous Next > Last »	Save	Delete Draft	Audit Assist

Entering Expenses —



Click the **Expenses** tab or click **Next** on the progress bar.



Enter the expenses, click **Add**, and then click **Save**.

Expens	es						
Date	5/5/2020	• 🎹		Description			~
Expense Type			*				× +
Miles		at \$0.535	per mile.				
Amount	*				Add	Remove	
Required Fields							
To group by a p	articular Header	drag the co	olumn to this area.				
						Mile Rate	Amt
Expense Type		Date	Description				
Expense Type		Date	Description	(Empty)			

Claim Status -



Click the Claim Status tab or click Next on the progress bar.



In the **Start Date** field, enter the start date from the services or expenses entries, whichever is earliest. If necessary, go back to the Expenses and Services sections and click the **Date** header to sort by the earliest date of services.



Answer all the questions regarding previous payments in this case, and then click **Save**.

Basic Info Services Expenses	laim Status Documents
Claim Status	
Start Date *	End Date *
Payment Claims *	
O Final Payment	
O Interim Payment (payment #)	
 Supplemental Payment 	
 Withholding Return Payment 	
** Reminder: Please select the appropriate claim status.	
* Required Fields	
« First < Previous Next > Last »	Save Delete Draft Audit Assist

Radio Button	Description
Final Payment	Request payment after all services have been completed.
Interim Payment	Request payment throughout the appointment, but each court's practice may differ. If using this type of payment, indicate the number of interim payments.
Supplemental Payment	Request payment due to a missed or forgotten receipt after the final payment has been submitted.
Withholding Return Payment	Request return payment of withheld funds. The attorney can submit a blank (no services or expenses) CJA-20/30/21/31 at the end of the case.

Documents -



Click the **Documents** tab or click **Next** on the progress bar.



To add an attachment, to the right of the File field, click Browse to locate your file.



In the **Description** field, add a description of the attachment.



Click **Upload**. The attachment and description are added to the voucher and appear at the bottom of the Description column. Click **Save**.

Basic Info	Services	Expenses	Claim Status	Documents	Confirmation			
Supporting Documents								
File Upload	(Only Pdf f	files of 10MB	size or less!)					
File			Browse					
Description								
						Upload		
Description						Delete View		
« First < Prev	vious Next	> Last »	Save		Delete Draft	Audit Assist		

Signing and Submitting to Court -

When you have added all voucher entries, you are ready to sign and submit your voucher to the court.



Click the **Confirmation** tab or click **Next** on the progress bar. The Confirmation page appears, reflecting all entries from the previous screens.



Verify the information is correct, and then scroll to the bottom of the screen.

Step 3

In the **Public/Attorney Notes** field, you can include any notes to the court. Select the check box to swear and affirm to the accuracy of the authorization, which automatically time stamps it. Click **Submit**.

Basic Info Services	Expenses	🕨 Claim Status	Documents	Confirmation	
Confirmation					
1. CIR./DIST/DIV.CODE	2. PERSON REPR			VOUCHE	R NUMBER
0101	Jebediah Branso				
3. MAG. DKT/DEF.NUMBER	4. DIST. DKT/DEF 1:14-CR-08805	-1-AA	5. APPEALS. DKT/DEF.NU?	MBER 6. OTHE	R. DKT/DEF.NUMBER
7. IN CASE/MATTER OF(Case Name)	8. PAYMENT CAT		9. TYPE PERSON REPRESE	INTED 10. REPR	ESENTATION TYPE
USA v. Branson	Felony (includii of alleged felon	ng pre-trial diversion y)	Adult Defendant	Crimina	l Case
11. OFFENSE(S) CHARGED .5:1825.F INSPECTION VIOLA.	TION PENALTIES	,		-	
12. ATTORNEY'S STATEMENT As the Attorney for the person represented ab	ove, I hereby affirm that t	he services requested are nece	ssary for adequate representatio	n. I hereby request:	
Authorization to obtain the service. Estim	ated compensation: \$100	0.00			
Approval of services already obtained to I	e paid for by the United (States from the Defender Serv	ices Appropriation.		
110 Main Street San Antonio TX 78210 Phone: 210-833-5623 Cell phone: 210-555-1234 Smail: <u>lisa_ornelas@aotx.uscourt</u> s	.gov				
	Attention: Th	e notes you enter will	be available to the nex	ct approval level.	
Public/Attorney Notes					~
I swear and affirm th Date:	e truth or corre	ctness of the abov	e statements		<u>Submit</u>
« First < Previous Next	> Last »	Save		Delete Draft	Audit Assist

CJA eVoucher | Version 6.4 | AO-OIT-SDSO-Training Division | October 2020

Returned Vouchers _____

The attorney can return the voucher to the service provider for correction or additional documentation. Any returned vouchers appear with a yellow background.

group by a particular Header, drag t	ne column to this area.		Search:
Case	Defendant	Туре	Status
1: 14-CR-08805-AA	Jebediah Branson (# 1) Claimed Amount: 215.00	CJA-21 Abraham Astley Interpreter Translator	Voucher Entry 0101.0000030 FINAL PAYMENT
1:14-CR-08808-AA- Start: 05/08/2014 End: 05/08/2014	Thomas Howell (# 1) Claimed Amount: 0.00	CJA-21 Abraham Astley Chemist, Toxicologist	Voucher Entry Edit

Printing a CJA-21 Form _____

From the left side panel, click the **Form CJA21** link to print a standard version of the voucher.

Reports		
Form CJA21		

Reports -

Any reports to which you may have access display on the Reports page. From the menu bar at the top of the screen, click **Reports** to see which reports are accessible.

	CJA eVoucher - Train District SDSO Training - Release 6.3.0.0							
	<u>Home</u>	Operations	Reports	Links	Help	Sign out		
>	Repor	<u>ts</u>						
	Exper	ts						
	Appointments Displays the appointments for which the expert is working							